FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

	Washi	Washington, D.C. 20549					
STATEMENT	OF CHANGE	S IN BENEFIC	IAL OWNERS	HIP			

OMB APPROVAL								
OMB Number:	3235-0287							
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hours per response:	0.5							

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* ANDREEFF DANE					<u>H</u>	2. Issuer Name and Ticker or Trading Symbol HELIUS MEDICAL TECHNOLOGIES,								5. Relationship of Reporting Person(s) to Issuer (Check all applicable)					
(Last) (First) (Middle)						HSDT						X Officer below	Officer (eige title		10% Owner Other (specify below)				
C/O HELIUS MEDICAL TECHNOLOGIES INC. 642 NEWTOWN YARDLEY ROAD SUITE 100					3. Date of Earliest Transaction (Month/Day/Year) U2/01/2021 Interim President and CEO														
(Street)	OWN PA	N PA 18940			– 4. II	f Ame	endment,	Date	of Origina	al File	ed (Month/D		Individual or Joint/Group Filing (Check Applicable Line) X Form filed by One Reporting Person						
(City)	(S	tate)	(Zip)											Form filed by More than One Reporting Person					
		Tab	le I - No	n-Deri	vative	Se	curitie	s Ac	quired	, Di	sposed o	of, or Be	neficia	Ily Owne	d				
Da		Date	2. Transaction Date (Month/Day/Year)		2A. Deemed Execution Date, if any (Month/Day/Year)		3. Transaction Code (Instr. 8)		4. Securities Acquired (A) of Disposed Of (D) (Instr. 3, 4 5)			Beneficia Owned F	es	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	Direct Indirect Etr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)			
							Code	v	Amount	(A) or (D)	Price	Reported Transaction(s) (Instr. 3 and 4)							
Common	Stock		02/01/		/2021				A		6,468	A	\$14.8	47,	054			See footnote ⁽¹⁾	
Common	Stock		(1/2021				A		2,900	A	\$14.8	31 11,	11,498			See ootnote ⁽²⁾	
Common	Stock			02/01	/2021	2021		A		5,700	A	\$14.8	31 29,	29,009			See ootnote ⁽³⁾		
Common Stock		02/01	02/01/2021				A		1,800	A	\$14.8	3,4	3,484			See ootnote ⁽⁴⁾			
Common	Stock													5'	71		D		
		T	able II								osed of converti			y Owned					
Derivative Conversion		3. Transaction Date Executio (Month/Day/Year) (Month/L		on Date, Trans Code			of E		Expiration	6. Date Exercis Expiration Date (Month/Day/Yea		7. Title and Amount of Securities Underlying Derivative Secur (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)		ve es ially ng d tion(s)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)	
					Code	v	(A)	(D)	Date Exercisa		Expiration Date	Title	Amount or Number of Shares						
Warrant (Right to Buy)	\$16.302	02/01/2021			A		3,234		(5)		02/01/2026	Common Stock	3,234	\$0.01	3,23	34	I	See footnote ⁽¹⁾	
Warrant (Right to Buy)	\$16.302	02/01/2021			A		1,450		(5)		02/01/2026	Common Stock	1,450	\$0.01	1,45	50	I	See footnote ⁽²⁾	
Warrant																			

Explanation of Responses:

\$16.302

\$16.302

02/01/2021

02/01/2021

1. The shares and warrants are held by Maple Leaf Partners, L.P. ("MLP"). The reporting person is the managing member of Maple Leaf Capital I, LLC ("Maple Leaf Capital"), the general partner of MLP and as such may be deemed to beneficially own the securities owned by MLP. The reporting person disclaims beneficial ownership over such shares except to the extent of his pecuniary interest therein, and the inclusion of these shares in this report shall not be deemed an admission of beneficial ownership of the reported shares for purposes of Section 16 or for any other purposes.

(5)

(5)

02/01/2026

02/01/2026

2,850

900

- 2. The shares and warrants are held by Maple Leaf Partners I, L.P. ("MLP I"). The reporting person is the managing member of Maple Leaf Capital, the general partner of MLP I and as such may be deemed to beneficially own the securities held by MLP I. The reporting person disclaims beneficial ownership over such shares except to the extent of his pecuniary interest therein, and the inclusion of these shares in this report shall not be deemed an admission of beneficial ownership of the reported shares for purposes of Section 16 or for any other purposes.
- 3. The shares and warrants are held by Maple Leaf Discovery I, L.P. ("MLD I"). The reporting person is the managing member of Maple Leaf Capital, the general partner of MLD I and as such may be deemed to beneficially own the securities held by MLD I. The reporting person disclaims beneficial ownership over such shares except to the extent of his pecuniary interest therein, and the inclusion of these shares in this report shall not be deemed an admission of beneficial ownership of the reported shares for purposes of Section 16 or for any other purposes.
- 4. The shares and warrants are held by Maple Leaf Offshore Ltd. ("MLO"). The reporting person is the president of the managing member of Andreeff Equity Advisors, L.L.C., the investment manager of MLO and as such may be deemed to beneficially own the securities held by MLO. The reporting person disclaims beneficial ownership over such shares except to the extent of his pecuniary interest therein, and the inclusion of these shares in this report shall not be deemed an admission of beneficial ownership of the reported shares for purposes of Section 16 or for any other purposes.
- 5. Immediately exercisable

Remarks:

(Right to

Warrant

(Right to

2,850

900

footnote⁽³⁾

footnote⁽⁴⁾

See

2,850

900

Stock

Commor

Stock

\$0.01

\$0.01

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.