## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 Notice of Effectiveness

**Effectiveness Date:** December 18, 2020 4:30 P.M.

Form: S-1

**CIK:** <u>0001610853</u>

Company Name: HELIUS MEDICAL TECHNOLOGIES, INC.

**File Number:** <u>333-250974</u>